Ulm Public Schools

2026 Innovative Educational Programs

The Montana Legislature authorized enhanced tax credit opportunities for individuals and organizations to benefit schools. Through the Innovative Educational Program Tax Credit, you can receive a dollar-for-dollar credit on your state income taxes, up to $200,000 per year, for donations to Montana public school districts to support Innovative Educational Programs.

YOUR donation can help Ulm Public Schools expand our innovative educational programs that benefit OUR students through enhanced:

- Transformational and advanced learning opportunities
- Programs, services and equipment for students with disabilities
- Work-based learning partnerships for students
- Post-secondary credits and/or career certifications for students
- Technologies that improve student experiences and opportunities

MAKE YOUR DONATION EARLY!
This dollar-for-dollar tax credit is on a First Come, First Served basis so we are encouraging you to submit your donation early. The deadline for submission is January 14, 2026.

Here are some important caps to be aware of: Individuals or corporations can donate up to $200,000 per year for our school's innovative educational programs; The tax credit may be spread out over three years by the donor.

HERE'S HOW IT WORKS:

- When you make a cash donation to Ulm Public Schools for Innovative Educational Programs, submit the attached form, which includes all of the required information to qualify for the tax credit.
- Ulm Public Schools will enter this information, together with the amount donated, into the DOR Education Donations portal.
- Once Ulm Public Schools records the donation in the DOR Portal, the DOR will preapprove the donation (so long as the individual and statewide thresholds noted above have not been exceeded) and you will receive a confirmation number along with a receipt that you will file with your 2026 taxes.
- Your donation will be returned if it is not approved by the DOR.
- We encourage people to contact their financial planners/advisors before participating in this program.

The statewide aggregate threshold of $6,000,000 is tracked on the DOR Education Donations Portal homepage and anyone can view how much of the credit has been reserved, how much is available, along with how much is pending. If you are interested in donating, please use the attached form and return to Ulm Public Schools.

QUESTIONS? If you have any questions, please contact Candice San Miguel, Business Manager/District Clerk for Ulm Public Schools at csanmiguel@ulmschools.com or (406) 866-3313.

Tax Credit Required Information

Last 4 Digits - Social Security Number or FEIN Number:

Email address:

First Name:

Last Name:

Phone Number:

Physical Address:

City:

State: MT

Zip Code:

Mailing Address: (If different than Physical Address)

City, State:

Zip Code:

Please direct my donation to: Ulm Public Schools

Amount of Donation: _____ Check #_____

The check must be made out to Ulm Public Schools with "Innovative Tax Credit" in the memo line. The check must be received by the District prior to January 14, 2026.

_____Initial if you are willing to let Ulm Public Schools release your donation information.

How would you like your name(s) listed for recognition:

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